

Global Automotive Supplier Study 2018 Presseportal

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Global Automotive Supplier Study 2018

Global Automotive Supplier Study 2018 - Roland Berger

Global Automotive Supplier Study 2018pptx 2 Contents This document shall be treated as confidential It has been compiled for the exclusive, internal use by our client and is not complete without the underlying detail analyses and the oral presentation

THE WORLD'S 100 BIGGEST AUTOMOTIVE SUPPLIERS IN 2018.

AUTOMOTIVE SUPPLIERS IN 2018 Berylls's Study on the Global Automotive Supplier Industry BERYLLSCOM Record Revenues Despite Difficult Circumstances: Des-pite the Brexit chaos, impulsive US trade policy and a cooling of the Chinese economy, the global 100 biggest automotive suppliers achieved revenue growth of 76% year on year 1 2 Investment Spending in the Future Puts Pressure ...

www.deloitte.com/autoconsumers

2018 "Cockpit technology" and the shopping experience lead differentiators 2011 Interest in hybrids driven by cost and convenience, while interest in connectivity centers on safety 2012 The Global Automotive Consumer Study helps inform Deloitte's work and insights into the evolution of mobility, smart cities, connectivity, transportation, and other changes transforming the movement of

Global Automotive Supplier Study 2019 - Lazard

Profitability trends in the global automotive supplier industry 2018 > Japanese suppliers have improved but remain at a low level of ~58% EBIT margins > Globally, suppliers expected to face margin declines in 2019 > Mid-size suppliers (EUR 10 to 25 bn revenues) could realize the highest EBIT margins with ~87% > Large suppliers with >EUR 10 bn

Global Automotive Executive Survey 2018 - assets.kpmg

KPMG's Global Automotive Executive Survey 2018 5 2014 "The automotive industry will have to adapt to and shape the converging world of

personalized mobility and the internet of everything” 2016 “Mobile connectivity, the value of customer data and self-driving cars are the next big thing” 2017 “Say goodbye to a complete auto-

www.deloitte.com/autoconsumers

2018 “Cockpit technology” and the shopping experience lead differentiators 2011 Interest in hybrids driven by cost and convenience, while interest in connectivity centers on safety 2012 The Global Automotive Consumer Study helps inform Deloitte’s work and insights into the evolution of mobility,

THE WORLD’S 100 BIGGEST AUTO MOTIVE SUPPLIERS IN 2017

In 2017, the world’s 100 biggest automotive supplier continued their growth trajectory: revenues rose - strongly influenced by currency exchange rates - by 1 percent to EUR 8346 bn 1 2 Average profitability, at 84% (EBIT or operating income), remained at the 2016 level

Automotive supplier survey 2018 - PwC

Supplier Survey 2018 Most automotive suppliers expect a revenue increase of more than 5% this year and significant technological investments over the next 3-5 years A quarter of respondents are considering the relocation of additional production to Slovakia, and nearly half of them expect an increase in staff numbers in 2018

Automotive 4.0 Outlook and Implications

automotive business globally > Three to four publications per year > Circulation of around 3,500 copies per issue Publications and studies Global Automotive Supplier Study 2014 > Assessment of current situation, success factors and future challenges > Recommendations of short and long term actions for automotive suppliers

Global Automotive Supplier Study 2016

Roland Berger/Lazard Roland_Berger_Global_Automotive_Supplier_2016_Final_shortpptxSource: 3 Executive Summary (1/2) > Looking back, there seems to be little reason for automotive suppliers to complain about 2015 - global profit margins remained at an all-time high of ~75 percent > However, the ongoing year-over-year improvement that the supplier industry has enjoyed since 2010 has largely come

2018 Automotive Studies Guide - J.D. Power

Dealer Satisfaction with Automotive Manufacturer Index (DSWAMI) Study 14 Dealer Satisfaction with Automotive Manufacturer Index (DSWAMI) Study—Two Wheeler 14 Dealer Satisfaction with Automotive Manufacturer Index (DSWAMI) Study—Commercial

Automotive supplier transactions continue to surge

Automotive supplier transactions continue to surge An estimated \$44 billion in automotive supplier mergers and acquisitions will close in 2019, continuing a trend of strong deal-making activity, according to PwC’s latest Global Automotive Supplier Consolidation Study

The road to 2020 and beyond: What’s driving the global ...

Overall, the global automotive industry is in better shape than it was five years ago, especially in the US, where profits and sales have recovered following the recent economic crisis, and in China, where growth remains strong This progress will likely continue By 2020, global profits for automotive OEMs are expected to rise by almost 50

Press conference document for January 11th, 2019 ...

Press conference document for January 11th, 2019 | Comprehensive executive summary PDF-report will follow end of February: www.automotive-institutepmg.de

A Spark of Inspiration. A Better World.

A Spark of Inspiration A Better World We start with an idea that evolves to benefit mankind As producers of breakthrough advancements in component design, materials and more efficient

Case Study | Automotive GLOBAL ENGINEERING CENTER FOR ...

Client had no experience of working with global project models GLOBAL ENGINEERING CENTER FOR PRODUCT DESIGN AND DRAFTING SERVICES Case Study | Automotive THE COMPANY A leading global supplier of automotive systems and components with their headquarters in the United States The

The changing aftermarket game - and how automotive ...

The changing aftermarket game - and how automotive suppliers can benefit from arising opportunities Contents Executive summary 5 Introduction 6 1 The growth outlook for the aftermarket is stable, although the market structure will change significantly 8 The structure of the automotive aftermarket 9 Market size and the global growth outlook 10 2 Several global trends can be expected to

TOP GLOBAL SUPPLIERS

10 Global Supplier Cover-FINAL.qxp 6/8/2010 8:26 AM Page 1 Eyes opened? Seeing your business through the eyes of your customers, investors and even your competitors can make a real difference to

Uncertainty and Risk in the Global Automotive Industry

Uncertainty and Risk in the Global Automotive Industry 3 New transportation companies intend to make travel by car inexpensive enough to remove the necessity of car ownership They pose a threat to jobs in the long-established transportation services sector, such ...

INDUSTRY INSIGHTS: Automotive

Industry Insights: Automotive -Winter 2018 Highlights 2 0 1 7 B Y T H E N U M B E R S The auto industry showed signs of a peak in sales in 2017, while earnings and stock prices